

McGuire Investment Group, LLC

Data from 13F Quarter Ending Q3, 2025

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13F AUM: \$882,601,254
of 13F Holdings: 124
% in Top 10: 40%

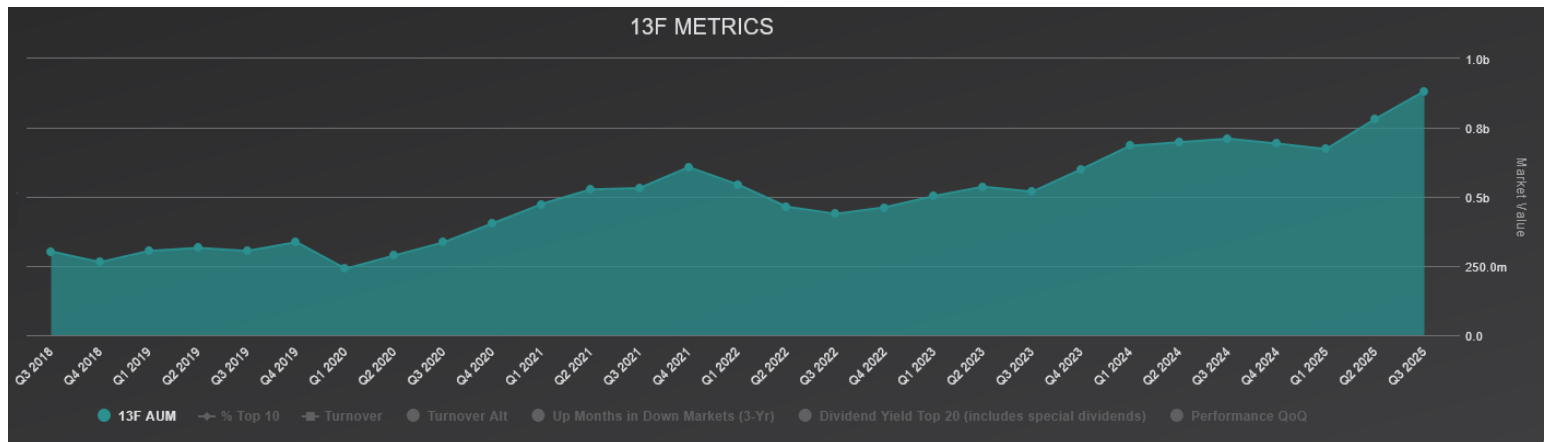
Address: 105 Main Street
Wakefield, RI 02879

Portfolio Profile - Weighted Averages

(This report only covers your stock positions - it does not include ETFs, bonds or mutual funds.)

Metric	Price to Sales	Price to Earnings	Price to Tan. Equity	Price to FCF	Debt to Revenue	Debt to Tan. Equity	Current Ratio	Dividend Yield	Annual. 5-Yr Rev. Growth
Your Portfolio	9.8	36.8	17.2	35.5	1.8	7.5	2.7	0.8%	18.2%
S&P 500	3.1	24.9	5.5	23.3	1.1	2.8	1.2	1.9%	8.3%
"Safe" Portfolio	0.9	11.6	3.3	15.0	0.4	1.9	2.8	1.7%	7.1%

10 Year History Chart (AUM)



The above chart illustrates the amount of equity and stock assets this company is managing for clients.

Top 10 Holdings

Stock	Sector	Shares Held or Principal Amt	Market Value	% of Portfolio	Rank ↑	Change in Shares	Qtr 1st Owned	Est. Avg Price	Qtr End Price
NVDA	INFORMATION TECHNOLOGY	382,310	71,331,400	8.08%	1	↓ -18,148	Q3 2018	17.0544	186.58
PLTR	INFORMATION TECHNOLOGY	214,341	39,100,085	4.43%	2	↓ -11,489	Q3 2021	36.9321	182.42
LRCX	INFORMATION TECHNOLOGY	269,611	36,100,913	4.09%	3	↓ -26,317	Q3 2018	19.1923	133.9
AMD	INFORMATION TECHNOLOGY	221,074	35,767,643	4.05%	4	↓ -2,738	Q3 2018	121.8279	161.79
AAPL	INFORMATION TECHNOLOGY	115,721	29,465,955	3.34%	7	↓ -689	Q3 2018	55.0277	254.63
AMAT	INFORMATION TECHNOLOGY	123,773	25,341,284	2.87%	8	↓ -1,403	Q3 2018	52.8944	204.74
QCOM	INFORMATION TECHNOLOGY	151,035	25,126,183	2.85%	9	↓ -1,650	Q3 2018	70.1603	166.36
MSFT	INFORMATION TECHNOLOGY	48,511	25,126,013	2.85%	10	↓ -416	Q3 2018	136.0524	517.95
CBOE	FINANCE	95,319	23,376,899	2.65%	11	↓ -862	Q3 2018	104.3244	245.25
MEDP	HEALTH CARE	41,908	21,547,417	2.44%	12	↓ -112	Q3 2019	105.4682	514.16

McGuire Investment Group, LLC - Q3 2025 13F Holdings

Largest 30 Stock Holdings

Symbol	Company	Shares	Price	Value	% of Portfolio	Market Cap	P/S	P/E	P/TE	P/FCF	D/R	D/TE	Current Ratio	Div. Yield	5-Yr Rev Growth	Economic Sensitivity
AMD	Advanced Mi	221k	\$215	\$47.5M	6.8%	\$350B	11.8	128.2	20.9	86.6	0.5	0.9	2.5	0.0%	27.9%	Medium
GOOGL	Alphabet, I	70k	\$318	\$22.3M	3.2%	\$3.84T	10.4	33.2	11.6	57.6	0.4	0.4	1.9	0.3%	16.7%	Medium
AMZN	Amazon.com,	54.4k	\$226	\$12.3M	1.8%	\$2.42T	3.6	34.3	7.8	179.4	0.5	1.1	1.0	0.0%	14.0%	High
ADI	Analog Devi	87.1k	\$239	\$20.8M	3.0%	\$118B	11.3	60.1	—	32.0	1.4	—	2.3	1.6%	13.5%	Medium
AAPL	Apple, Inc.	116k	\$276	\$31.9M	4.6%	\$4.08T	10.0	41.1	61.9	42.4	0.7	4.0	0.9	0.4%	8.3%	Medium
AMAT	Applied Mat	124k	\$231	\$28.6M	4.1%	\$184B	6.4	26.9	11.9	31.6	0.5	0.9	2.5	0.8%	12.0%	Medium
ASML	ASML Holdin	14.7k	\$988	\$14.5M	2.1%	\$383B	11.0	37.5	26.2	38.3	0.9	2.2	1.4	0.7%	17.7%	Medium
BLK	BlackRock,	10.9k	\$1.02k	\$11.1M	1.6%	\$158B	7.0	24.2	—	39.3	4.2	—	4.8	2.0%	7.4%	High
CAT	Caterpillar	23.3k	\$560	\$13.1M	1.9%	\$262B	4.2	27.8	20.2	33.9	1.1	5.5	1.3	1.0%	7.7%	High
CBOE	Cboe Global	95.3k	\$254	\$24.2M	3.5%	\$26.6B	5.9	29.7	269.8	22.6	1.0	44.5	1.6	1.0%	7.3%	High
CME	CME Group,	43k	\$276	\$11.9M	1.7%	\$99.4B	15.4	26.4	—	24.2	23.6	—	1.0	3.9%	5.5%	High
COST	Costco Whol	19.8k	\$886	\$17.5M	2.5%	\$393B	1.4	48.5	13.9	50.1	0.2	1.7	1.0	0.6%	10.5%	Low
CMI	Cummins, In	19k	\$485	\$9.22M	1.3%	\$67B	2.0	21.9	9.6	40.6	0.6	3.1	1.6	1.6%	11.5%	High
QBTS	D-Wave Quan	396k	\$23	\$9.18M	1.3%	\$8.12B	364.5	-28.8	11.7	—	6.7	0.2	43.0	0.0%	0.0%	Medium
ITW	Illinois To	43.3k	\$243	\$10.5M	1.5%	\$70.4B	4.5	20.9	—	25.8	0.8	—	1.6	2.5%	4.7%	High
ISRG	Intuitive S	23.9k	\$568	\$13.6M	2.0%	\$201B	22.0	76.7	11.5	101.0	0.2	0.1	5.2	0.0%	16.3%	Low
IQV	IQVIA Holdi	52k	\$228	\$11.9M	1.7%	\$38.9B	2.5	31.4	—	19.3	1.5	—	0.8	0.0%	7.5%	Low
JNJ	Johnson & J	50.1k	\$206	\$10.3M	1.5%	\$497B	5.5	21.9	—	27.3	1.3	—	1.0	2.5%	2.3%	Low
LRCX	Lam Researc	270k	\$150	\$40.6M	5.8%	\$189B	10.2	35.3	23.5	34.9	0.6	1.4	2.2	0.6%	10.8%	Medium
MEDP	Medpace Hol	41.9k	\$618	\$25.9M	3.7%	\$17.4B	7.8	41.6	—	30.0	0.6	—	0.4	0.0%	20.0%	Low
MSFT	Microsoft C	48.5k	\$474	\$23M	3.3%	\$3.52T	12.5	34.6	17.5	49.2	1.0	1.4	1.4	0.7%	13.9%	Medium
MS	Morgan Stan	80.8k	\$163	\$13.2M	1.9%	\$259B	2.4	17.4	3.0	12.9	11.4	14.6	1.5	2.4%	20.7%	High
NVDA	NVIDIA Corp	382k	\$183	\$69.8M	10.1%	\$4.44T	26.9	51.3	47.4	61.7	0.2	0.4	4.2	0.0%	66.1%	Medium
PLTR	Palantir Te	214k	\$162	\$34.8M	5.0%	\$387B	112.4	500.5	65.2	226.3	0.4	0.2	6.3	0.0%	28.0%	Medium
QCOM	QUALCOMM, I	151k	\$165	\$24.9M	3.6%	\$177B	4.1	15.3	12.1	15.2	0.6	1.9	3.2	2.1%	12.9%	Medium
RKLB	Rocket Lab	196k	\$42	\$8.31M	1.2%	\$22.7B	45.0	-98.1	40.3	—	1.7	1.5	2.7	0.0%	0.0%	High
SYK	Stryker Cor	58k	\$370	\$21.5M	3.1%	\$142B	5.9	48.5	—	35.2	1.1	—	1.8	0.9%	10.9%	Low
SCHW	The Charles	133k	\$91	\$12M	1.7%	\$161B	6.0	22.1	5.4	4.1	15.4	13.6	1.2	1.2%	21.4%	High
TMO	Thermo Fish	33.3k	\$586	\$19.5M	2.8%	\$220B	5.1	33.4	—	35.7	1.2	—	1.9	0.3%	8.7%	Low
WMT	Walmart, In	145k	\$104	\$15.1M	2.2%	\$831B	1.2	37.9	13.6	60.4	0.3	2.8	0.8	0.9%	5.0%	Low
	Weighted Avg.			\$694,992,411			10.0	37.4	17.4	36.1	1.7	7.5	2.7	0.8%	18.1%	Medium

Price to Earnings (P/E)

Weighted Avg P/E: 37.41
S&P 500 Median P/E: 24.89

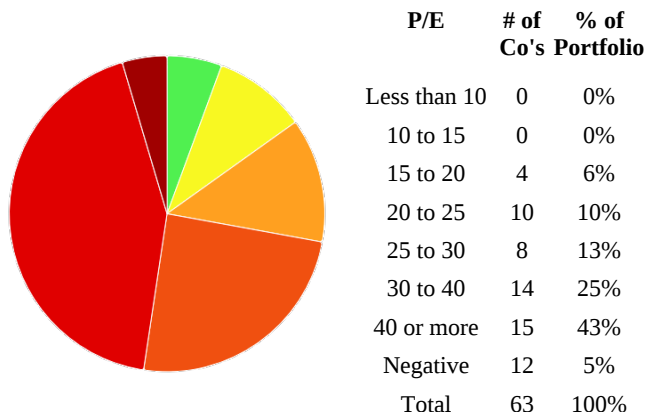


Chart Overview: Distributes holdings by P/E.

Importance: Gauges growth expectations and valuation.

Key Insight: Avg. 37.4 vs S&P 24.89;

Valuation risk is very high.

Risk Considerations: 48% of portfolio with P/E 40 or more.

Investor Value: Balances upside with earnings volatility.

Price to Free Cash Flow (P/FCF)

Weighted Avg P/FCF: 36.09
S&P 500 Median P/FCF: 23.27

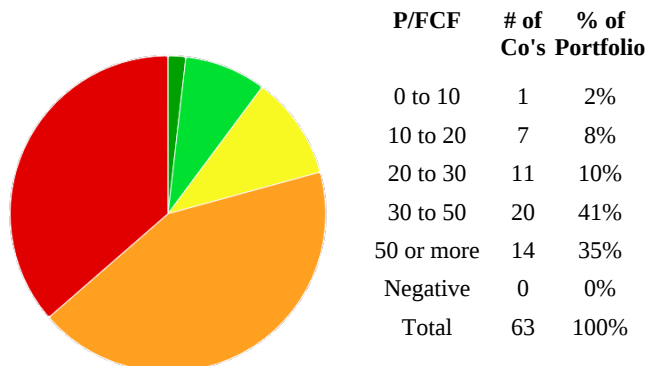


Chart Overview: Distributes holdings by P/FCF.

Importance: Measures efficiency and cash capacity.

Key Insight: Avg. 36.1 vs S&P 23.27;

Valuation risk is very high.

Risk Considerations: 76% of portfolio with P/FCF over 30.

Investor Value: Evaluates growth sustainability and quality.

Price to Sales (P/S)

Weighted Avg P/S: 10.01
S&P 500 Median P/S: 3.06

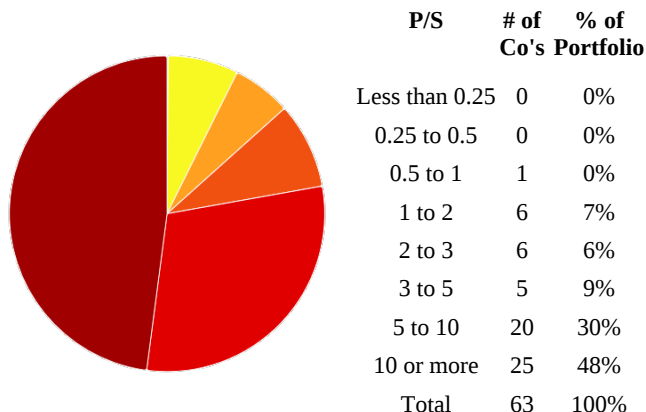


Chart Overview: Shows holdings distribution by P/S ratio.

Importance: Spots over/undervaluation based on sales.

Key Insight: Avg. 10.0 vs S&P 3.06; valuation is very high.

Risk Considerations: 87% over P/S 3; 48% over P/S 10.

Investor Value: Measures price paid per revenue dollar.

Price to Tangible Equity (P/TE)

Weighted Avg P/TE: 17.35
S&P 500 Median P/TE: 5.54

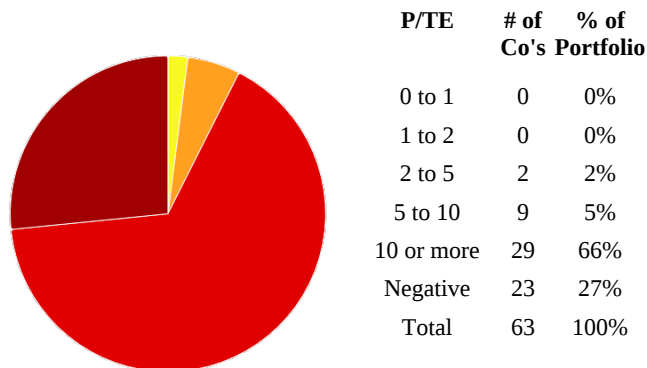


Chart Overview: Analyzes P/TE (price vs. tangible equity).

Importance: Reveals asset-backed value vs. intangible value.

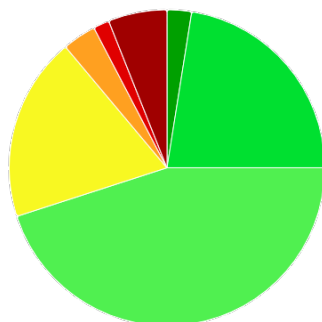
Key Insight: Avg. 17.4 vs S&P 5.54; valuation is very high.

Risk Considerations: 93% of portfolio with P/TE over 10.

Investor Value: Checks resilience and IP reliance.

Debt to Revenue (D/R)

Weighted Avg D/R: 1.75



D/R	# of Co's	% of Portfolio
Less than 0.2	1	3%
0.2 to 0.5	7	22%
0.5 to 1	24	45%
1 to 2	16	19%
2 to 5	4	3%
5 to 10	5	2%
10 or more	6	6%
Total	63	100%

Chart Overview: Categorizes D/R, debt burden on revenue.

Importance: Assesses leverage amid sales changes.

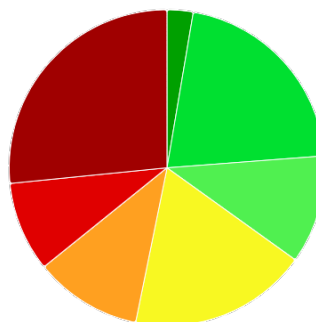
Key Insight: Average D/R 1.7, 70% with D/R below 1.

Risk Considerations: 11% of portfolio with D/R above 2.

Investor Value: Reviews resilience to rates/economy.

Debt to Tangible Equity (D/TE)

Weighted Avg D/TE: 7.47



D/TE	# of Co's	% of Portfolio
0 to 0.2	4	3%
0.2 to 0.5	8	21%
0.5 to 1	4	11%
1 to 2	7	18%
2 to 5	9	11%
5 or more	8	9%
Negative	23	27%
Total	63	100%

Chart Overview: Examines D/TE, leverage vs. hard assets.

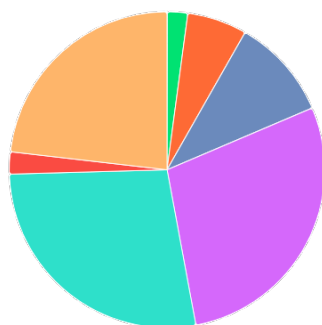
Importance: Shows solvency in distress scenarios.

Key Insight: Average D/TE 7.5, 32% with D/TE below 1.

Risk Considerations: 47% of portfolio with D/TE above 2.

Investor Value: Reviews resilience to rates/economy.

Portfolio Analysis by Market Cap



Market Cap	# of Co's	% of Portfolio
Under \$100 mil.	0	0%
\$100 - 250 mil.	0	0%
\$250 - 500 mil.	1	0%
\$500 - 999 mil.	1	0%
\$1 - 3 bil.	0	0%
\$3 - 10 bil.	5	2%
\$10 - 25 bil.	4	6%
\$25 - 75 bil.	14	10%
\$75 - 200 bil.	16	28%
\$200 - 500 bil.	12	27%
\$500 - 999 bil.	2	2%
Over \$1 tril.	8	23%
Total	63	100%

Chart Overview: Allocates by market cap size.

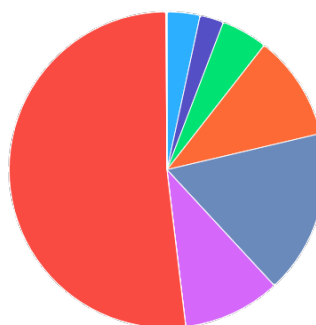
Importance: Links to stability and growth.

Key Insight: 90% of portfolio in >\$25-bil. large-cap stocks.

Risk Considerations: Ties to index leaders' volatility.

Investor Value: Gauges scale diversification.

Portfolio Analysis by Sector



Sector	# of Co's	% of Portfolio
Comm. Serv.	3	3%
Cons. Disc.	3	2%
Cons. Staples	3	5%
Energy	0	0%
Financials	10	11%
Health Care	9	17%
Industrials	12	10%
Materials	0	0%
Real Estate	1	0%
Info. Tech.	19	52%
Utilities	2	0%
Other	1	0%
Total	63	100%

Chart Overview: Maps sector weights.

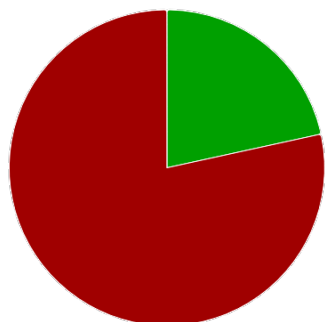
Importance: Shows cycle exposure/diversification.

Key Insight: 100% concentrated in Total sector.

Risk Considerations: 169% concentrated in 3 most-held sectors.

Investor Value: Aligns with market dynamics.

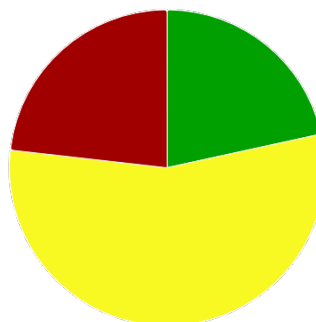
Portfolio Analysis by Economic Cycle Sensitivity



Sensitivity	# of Co's	% of Portfolio
Low	14	22%
Med. / High	49	78%
Total	63	100%

Chart Overview: Simplifies cycle sensitivity grouping.
Importance: Predicts economic phase performance.
Key Insight: 78% of holdings medium or high sensitivity.
Risk Considerations: Correlates with recession vulnerability.
Investor Value: Aids positioning strategies.

Sincerely,
 Raymond Mullaney
 CEO & President



Sensitivity	# of Co's	% of Portfolio
Low	14	22%
Medium	24	55%
High	25	23%
Total	63	100%

Chart Overview: Details cycle sensitivity levels.
Importance: Identifies volatility nuances.
Key Insight: 55% medium, 23% high sensitivity.
Risk Considerations: Correlates with recession vulnerability.
Investor Value: Improves macro risk management.

Press Release Dated July 29, 2025 — [Click to Read](#)

Equity Risk Sciences Announces \$20 Million Capital Raise and National Expansion Plan

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Historic Portfolio Screener A tool to select stocks on a specific past date which meet your selected financial criteria, including ERS's proprietary ratings.	Price and Risk Chart 5-Color Stock Chart View interactive charts of a selected stock's 5-year and ERS's risk ratings over a specified date range.	Change in Shareholder "Value" Chart View interactive charts of a selected stock's tangible equity and paid to capital over a date range.	Price Protector™ Compare the historic probabilities of two stocks producing a gain or loss within a specified time period.
Two-Portfolio Comparison This tool allows you to select a date and two sets of criteria to determine which set of criteria performed better.	Alpha Search™ (One-Portfolio) Search for all companies that meet selected parameters and calculate their average X-year, Y-month performance from the first day they met those criteria.	Alpha Search (Two-Portfolio) Search for all companies that meet two sets of selected parameters and calculate and compare their average X-month performance from the first day they met those criteria.	Superior Sector Screen™ Calculate the performance of all stocks which match your specified parameters within each sector on a certain date.
Multi-Portfolio Screener A tool to select stocks in a range of dates which meet your selected financial criteria, including ERS's proprietary ratings, and calculate their performance.	Multi High/Low Search Insert a group of stock symbols to search for the dates on which they reached their highest or lowest price or rating levels.	Stock Prognosis™ Search for all companies with financial metrics similar to those of a specified company on a specified date.	Income-to-Equity Congruency Model ...and many more
Value-Creation Model Select a set of criteria to screen for stocks and their greatest price drawdowns during the specified date range.	Drawdown Screener Select a set of criteria to screen for stocks and their greatest price drawdowns during the specified date range.	What Must Happen™ What Must Happen™ allows you to determine if a company is likely to produce a profit for you based upon its historic financial condition and growth, or based on your expectations and your estimates of future changes in a company's financial condition.	Exceptional Investing.com FiduciaryRisk Ratings.com GrowMyRIA.com KeepMoneySafe.com IncomeDuring Retirement.com Institutional Capital.ai InvestingFor CPAs.com InvestingFor Lawyers.com PrepareToRetire.com StockPrognosis.com StockRisk Reports.com TheBestMetrics.com ThePerfectTrade.com ValueRatings.com WhatMustHappen.com ...and dozens more

