

Axis Wealth Partners, LLC

Data from 13F Quarter Ending Q3, 2025

Contact Name: Daniel DaPonte
Title: Managing Principal & CCO
Business Phone: (401) 441-5111

13F AUM: \$170,859,112
of 13F Holdings: 162
% in Top 10: 28%

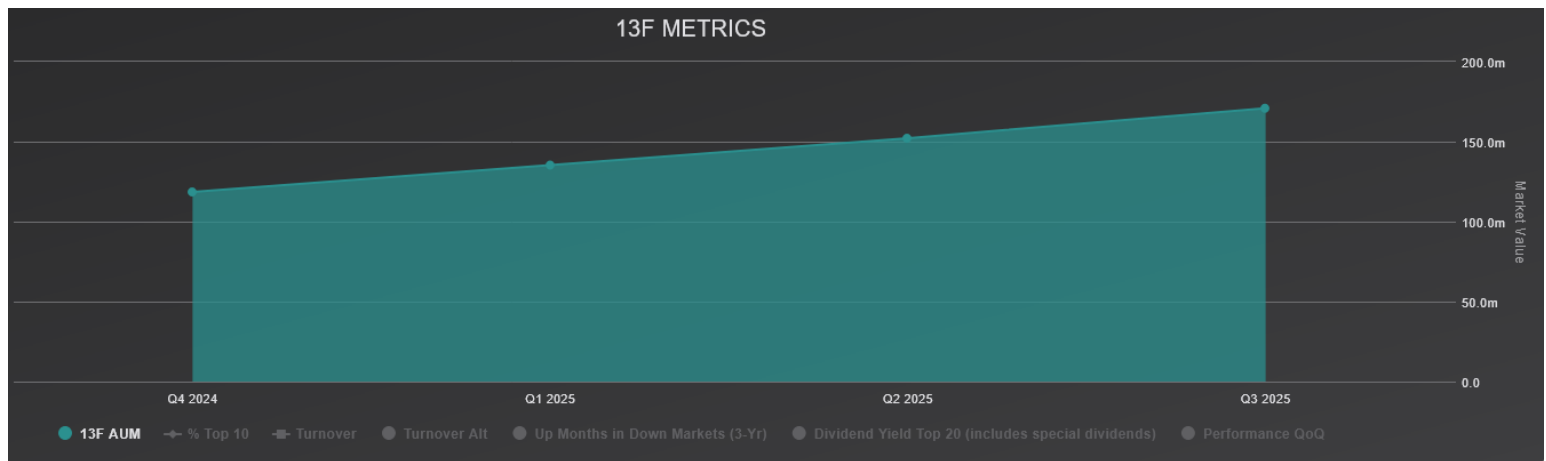
Address: 400 Massasoit Ave, Suite 112
East Providence, RI 02914

Portfolio Profile - Weighted Averages

(This report only covers your stock positions - it does not include ETFs, bonds or mutual funds.)

Metric	Price to Sales	Price to Earnings	Price to Tan. Equity	Price to FCF	Debt to Revenue	Debt to Tan. Equity	Current Ratio	Dividend Yield	Annual. 5-Yr Rev. Growth
Your Portfolio	7.1	29.3	13.9	33.3	2.6	7.5	1.6	1.9%	13.3%
S&P 500	3.1	24.9	5.5	23.3	1.1	2.8	1.2	1.9%	8.3%
"Safe" Portfolio	0.9	11.6	3.3	15.0	0.4	1.9	2.8	1.7%	7.1%

10 Year History Chart (AUM)



The above chart illustrates the amount of equity and stock assets this company is managing for clients.

Top 10 Holdings

Stock	Sector	Shares Held or Principal Amt	Market Value	% of Portfolio	Rank ↑	Change in Shares	Qtr 1st Owned	Est. Avg Price	Qtr End Price
AAPL	INFORMATION TECHNOLOGY	15,383	3,916,908	2.29%	6	↑4,473	Q4 2024	228.158	254.63
AMZN	CONSUMER DISCRETIONARY	7,849	1,723,310	1.01%	26	↑209	Q4 2024	199.7642	219.57
VZ	UTILITIES AND TELECOMMUNICATIONS	27,115	1,191,686	0.70%	43	↓-80	Q4 2024	42.5546	43.95
MSFT	INFORMATION TECHNOLOGY	2,118	1,096,823	0.64%	48	↑138	Q4 2024	430.5611	517.95
NVDA	INFORMATION TECHNOLOGY	5,184	967,144	0.57%	53	↑924	Q4 2024	138.2792	186.58
MO	CONSUMER STAPLES	11,344	749,399	0.44%	62	↑14	Q4 2024	53.0439	66.06
GOOGL	COMMUNICATIONS	3,013	732,342	0.43%	65	↑111	Q4 2024	169.9157	243.1
JPM	FINANCE	2,209	696,890	0.41%	69	↑87	Q4 2024	230.2526	315.43
XOM	ENERGY	5,193	585,502	0.34%	80	↑137	Q4 2024	115.8856	112.75
UNH	HEALTH CARE	1,631	563,183	0.33%	85	↑28	Q4 2024	566.5024	345.3

Axis Wealth Partners - 13F Holdings - Q3 2025

Largest 30 Stock Holdings

Symbol	Company	Shares	Price	Value	% of Portfolio	Market Cap	P/S	P/E	P/TE	P/FCF	D/R	D/TE	Current Ratio	Div. Yield	5-Yr Rev Growth	Economic Sensitivity
ABBV	AbbVie, Inc	1.81k	\$230	\$417k	1.9%	\$406B	7.0	108.7	—	22.2	2.4	—	0.7	2.9%	7.5%	Low
GOOGL	Alphabet, I	3.01k	\$318	\$959k	4.4%	\$3.84T	10.4	33.2	11.6	57.6	0.4	0.4	1.9	0.3%	16.7%	Medium
GOOG	Alphabet, I	1.1k	\$318	\$350k	1.6%	\$3.84T	10.3	33.2	11.6	57.6	0.4	0.4	1.9	0.3%	16.7%	Medium
MO	Altria Grou	11.3k	\$57	\$650k	3.0%	\$96.2B	4.7	11.0	—	11.0	1.8	—	0.4	7.2%	-0.3%	Low
AMZN	Amazon.com,	7.85k	\$226	\$1.78M	8.2%	\$2.42T	3.6	34.3	7.8	179.4	0.5	1.1	1.0	0.0%	14.0%	High
AAPL	Apple, Inc.	15.4k	\$276	\$4.24M	19.5%	\$4.08T	10.0	41.1	61.9	42.4	0.7	4.0	0.9	0.4%	8.3%	Medium
AZN	AstraZeneca	4k	\$92	\$366k	1.7%	\$284B	5.0	34.1	—	33.4	1.2	—	0.9	1.7%	16.9%	Low
T	AT&T, Inc.	19.3k	\$26	\$494k	2.3%	\$182B	1.5	12.9	—	9.3	2.3	—	0.7	4.3%	-6.4%	Medium
BAC	Bank of Ame	8.78k	\$52	\$456k	2.1%	\$379B	1.9	13.5	1.7	16.9	15.8	13.7	1.0	2.0%	17.7%	High
BRK.B	Berkshire H	696	\$508	\$353k	1.6%	\$1.1T	3.0	17.3	2.0	133.2	1.3	0.9	7.7	0.0%	5.8%	High
CAT	Caterpillar	545	\$560	\$305k	1.4%	\$262B	4.2	27.8	20.2	33.9	1.1	5.5	1.3	1.0%	7.7%	High
DLR	Digital Rea	1.56k	\$159	\$248k	1.1%	\$54.6B	9.5	39.6	4.8	—	4.1	2.1	3.5	3.1%	9.7%	Medium
XOM	Exxon Mobil	5.19k	\$116	\$603k	2.8%	\$490B	1.5	15.2	1.9	16.8	0.5	0.7	1.2	3.4%	10.9%	High
IRM	Iron Mounta	4.04k	\$85	\$342k	1.6%	\$25B	3.9	557.6	—	—	3.2	—	0.6	3.6%	9.1%	Medium
JPM	JPMorgan Ch	2.21k	\$298	\$659k	3.0%	\$813B	2.9	14.4	2.7	20.3	15.0	13.9	1.2	1.9%	18.6%	High
MCD	McDonald's	1.32k	\$305	\$402k	1.8%	\$217B	8.3	25.9	—	31.5	2.4	—	1.3	2.3%	6.5%	High
META	Meta Platfo	762	\$613	\$467k	2.1%	\$1.55T	8.6	21.6	8.9	30.8	0.6	0.6	2.0	0.3%	17.8%	Medium
MSFT	Microsoft C	2.12k	\$474	\$1M	4.6%	\$3.52T	12.5	34.6	17.5	49.2	1.0	1.4	1.4	0.7%	13.9%	Medium
NVDA	NVIDIA Corp	5.18k	\$183	\$947k	4.3%	\$4.44T	26.9	51.3	47.4	61.7	0.2	0.4	4.2	0.0%	66.1%	Medium
PLTR	Palantir Te	2.38k	\$162	\$386k	1.8%	\$387B	112.4	500.5	65.2	226.3	0.4	0.2	6.3	0.0%	28.0%	Medium
PFE	Pfizer Inc.	10.1k	\$25	\$255k	1.2%	\$143B	2.2	13.3	—	11.5	1.8	—	1.2	6.8%	5.6%	Low
QCOM	QUALCOMM, I	3.05k	\$165	\$503k	2.3%	\$177B	4.1	15.3	12.1	15.2	0.6	1.9	3.2	2.1%	12.9%	Medium
RY	Royal Bank	1.6k	\$150	\$240k	1.1%	\$211B	2.2	15.4	2.7	—	15.6	19.2	0.6	2.9%	22.4%	High
TSM	Taiwan Semi	1.14k	\$285	\$325k	1.5%	\$1.48T	13.9	32.5	9.5	47.6	0.8	0.5	2.4	1.0%	19.6%	Medium
TSLA	Tesla, Inc.	1.21k	\$418	\$506k	2.3%	\$1.39T	15.0	227.0	18.4	248.8	0.5	0.7	2.0	0.0%	26.9%	High
TXN	Texas Instr	2.41k	\$161	\$389k	1.8%	\$146B	8.8	29.2	12.4	97.5	1.1	1.6	5.8	3.4%	4.0%	Medium
UNH	UnitedHealt	1.63k	\$319	\$520k	2.4%	\$289B	0.7	13.1	—	11.4	0.5	—	0.8	2.7%	11.0%	Low
VZ	Verizon Com	27.1k	\$40	\$1.09M	5.0%	\$170B	1.2	9.1	—	8.6	2.0	—	0.6	6.8%	1.3%	Medium
WPC	W.P. Carey,	7.41k	\$67	\$496k	2.3%	\$14.7B	8.9	43.7	2.0	13.2	5.9	1.4	1.2	5.3%	6.3%	Medium
WFC	Wells Fargo	6.64k	\$85	\$562k	2.6%	\$266B	2.2	12.8	1.7	43.1	14.6	11.6	0.5	2.0%	10.7%	High
Weighted Avg.				\$21,774,919			7.3	30.1	14.1	33.7	2.5	7.4	1.6	1.8%	13.3%	Medium

Price to Earnings (P/E)

Weighted Avg P/E: 30.12
S&P 500 Median P/E: 24.89

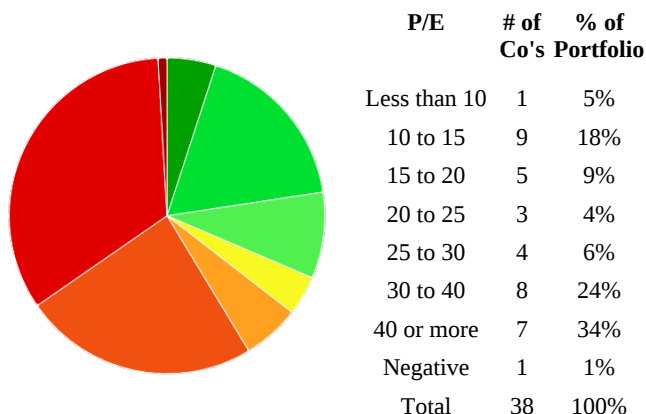


Chart Overview: Distributes holdings by P/E.

Importance: Gauges growth expectations and valuation.

Key Insight: Avg. 30.1 vs S&P 24.89;

Valuation risk is somewhat high.

Risk Considerations: 35% of portfolio with P/E 40 or more.

Investor Value: Balances upside with earnings volatility.

Price to Free Cash Flow (P/FCF)

Weighted Avg P/FCF: 33.71
S&P 500 Median P/FCF: 23.27

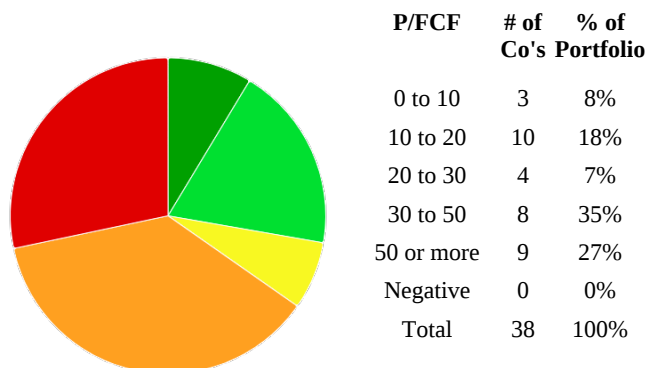


Chart Overview: Distributes holdings by P/FCF.

Importance: Measures efficiency and cash capacity.

Key Insight: Avg. 33.7 vs S&P 23.27;

Valuation risk is very high.

Risk Considerations: 62% of portfolio with P/FCF over 30.

Investor Value: Evaluates growth sustainability and quality.

Price to Sales (P/S)

Weighted Avg P/S: 7.28
S&P 500 Median P/S: 3.06

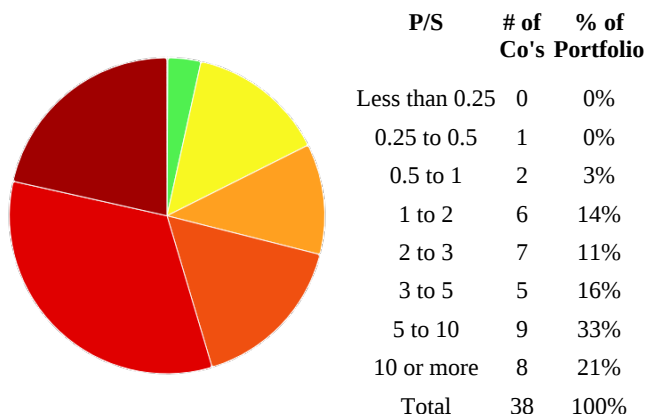


Chart Overview: Shows holdings distribution by P/S ratio.

Importance: Spots over/undervaluation based on sales.

Key Insight: Avg. 7.3 vs S&P 3.06; valuation is very high.

Risk Considerations: 70% over P/S 3; 21% over P/S 10.

Investor Value: Measures price paid per revenue dollar.

Price to Tangible Equity (P/TE)

Weighted Avg P/TE: 14.06
S&P 500 Median P/TE: 5.54

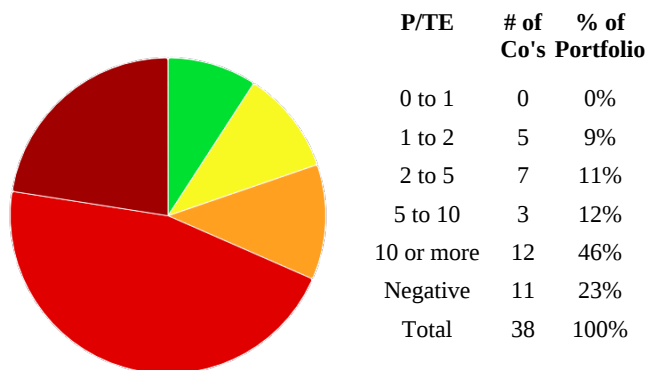


Chart Overview: Analyzes P/TE (price vs. tangible equity).

Importance: Reveals asset-backed value vs. intangible value.

Key Insight: Avg. 14.1 vs S&P 5.54; valuation is very high.

Risk Considerations: 69% of portfolio with P/TE over 10.

Investor Value: Checks resilience and IP reliance.

Debt to Revenue (D/R)

Weighted Avg D/R: 2.54

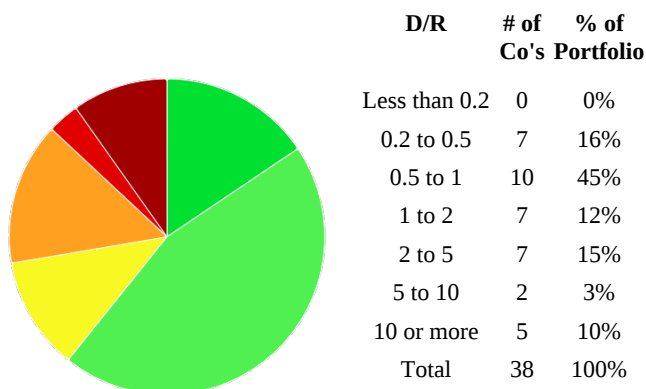


Chart Overview: Categorizes D/R, debt burden on revenue.

Importance: Assesses leverage amid sales changes.

Key Insight: Average D/R 2.5, 61% with D/R below 1.

Risk Considerations: 28% of portfolio with D/R above 2.

Investor Value: Reviews resilience to rates/economy.

Debt to Tangible Equity (D/TE)

Weighted Avg D/TE: 7.38

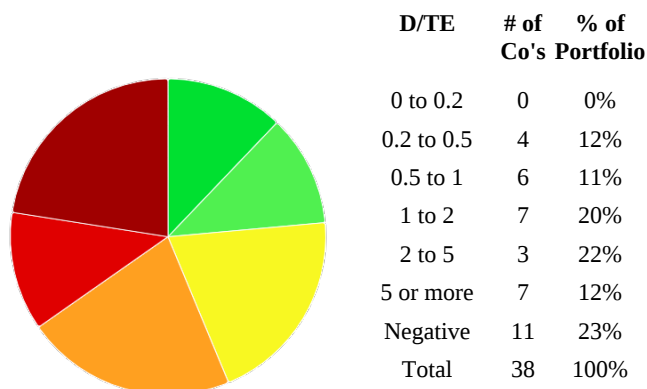


Chart Overview: Examines D/TE, leverage vs. hard assets.

Importance: Shows solvency in distress scenarios.

Key Insight: Average D/TE 7.4, 23% with D/TE below 1.

Risk Considerations: 57% of portfolio with D/TE above 2.

Investor Value: Reviews resilience to rates/economy.

Portfolio Analysis by Market Cap

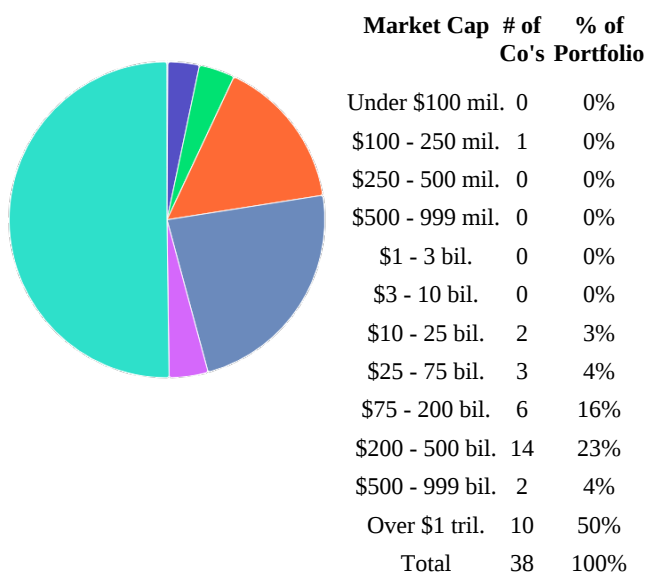


Chart Overview: Allocates by market cap size.

Importance: Links to stability and growth.

Key Insight: 97% of portfolio in >\$25-bil. large-cap stocks.

Risk Considerations: Ties to index leaders' volatility.

Investor Value: Gauges scale diversification.

Portfolio Analysis by Sector

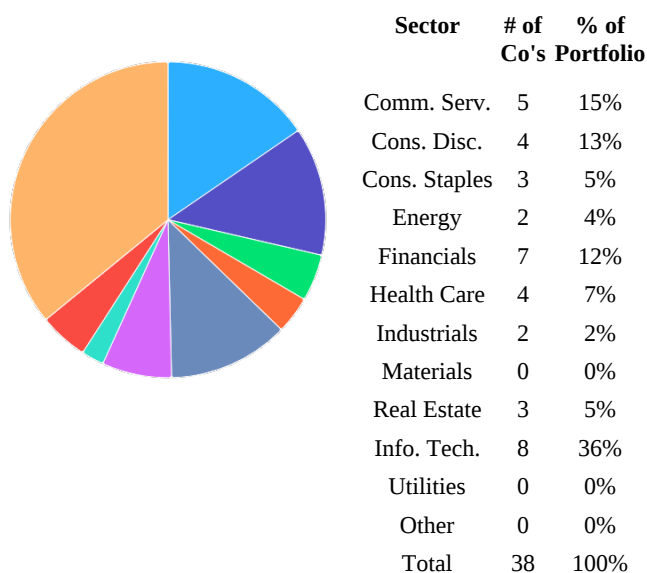


Chart Overview: Maps sector weights.

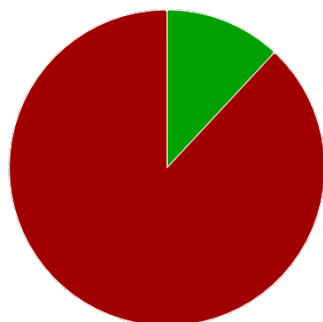
Importance: Shows cycle exposure/diversification.

Key Insight: 100% concentrated in Total sector.

Risk Considerations: 151% concentrated in 3 most-held sectors.

Investor Value: Aligns with market dynamics.

Portfolio Analysis by Economic Cycle Sensitivity



Sensitivity	# of Co's	% of Portfolio
Low	7	12%
Med. / High	31	88%
Total	38	100%

Chart Overview: Simplifies cycle sensitivity grouping.

Importance: Predicts economic phase performance.

Key Insight: 88% of holdings medium or high sensitivity.

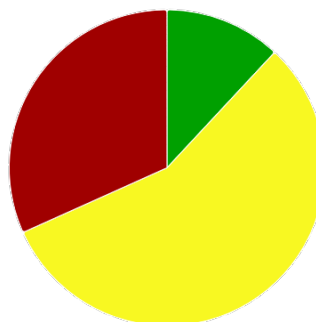
Risk Considerations: Correlates with recession vulnerability.

Investor Value: Aids positioning strategies.

Sincerely,

Raymond Mullaney

CEO & President



Sensitivity	# of Co's	% of Portfolio
Low	7	12%
Medium	16	56%
High	15	32%
Total	38	100%

Chart Overview: Details cycle sensitivity levels.

Importance: Identifies volatility nuances.

Key Insight: 56% medium, 32% high sensitivity.

Risk Considerations: Correlates with recession vulnerability.

Investor Value: Improves macro risk management.

Press Release Dated July 29, 2025 — [Click to Read](#)

Equity Risk Sciences Announces \$20 Million Capital Raise and National Expansion Plan

Click to Read: [15 Compelling Reasons to Invest in Equity Risk Sciences Revolutionizing Investment Risk Analysis Through Science and Technology](#)

Investing: Simply Brilliant!

[Request Stock Reports](#)

InvestLabs™
powered by Equity Risk Sciences

Finding Stocks	Researching Stocks	Monitoring Portfolios	Sites Powered by InvestLabs™
Present Stock Screener A tool to select current stocks which meet your selected financial criteria, including ERS's proprietary ratings.	The Right Criteria™ This tool identifies which of 8 commonly used financial metrics and 4 proprietary metrics produced the greatest profitability for a specific stock over a selected time period.	The Right Price™ This tool quantifies the probability of your selected stock producing a profit within a select date range when purchasing the company at selected metric values.	Risk Table Report This tool allows you to view ERS's ratings on a list of up to 100 stocks and compare their future profitability on any specific date and for multiple date ranges.
Historic Portfolio Screener A tool to select stocks on a specific past date which meet your selected financial criteria, including ERS's proprietary ratings.	Price and Risk Chart 5-Color Stock Chart View interactive charts of a selected stock's 5-year and ERS's risk ratings over a specified date range.	Change in Shareholder "Value" Chart View interactive charts of a selected stock's tangible equity and paid to capital over a date range.	Price Protector™ Compare the historic probabilities of two stocks producing a gain or loss within a specified time period.
Two-Portfolio Comparison This tool allows you to select a date and two sets of criteria to determine which set of criteria performed better.	Alpha Search™ (One-Portfolio) Search for all companies that meet selected parameters and calculate their average X-year, Y-month performance from the first day they met those criteria.	Alpha Search (Two-Portfolio) Search for all companies that meet two sets of selected parameters and calculate and compare their average X-month performance from the first day they met those criteria.	Superior Sector Screen™ Calculate the performance of all stocks which match your specified parameters within each sector on a certain date.
Multi-Portfolio Screener A tool to select stocks in a range of dates which meet your selected financial criteria, including ERS's proprietary ratings, and calculate their performance.	Multi High/Low Search Insert a group of stock symbols to search for the dates on which they reached their highest or lowest price or rating levels.	Stock Prognosis™ Search for all companies with financial metrics similar to those of a specified company on a specified date.	Income-to-Equity Congruency Model ...and many more
Value-Creation Model	Drawdown Screener Select a set of criteria to screen for stocks and their greatest price drawdowns during the specified date range.	What Must Happen™ What Must Happen™ allows you to determine if a company is likely to produce a profit for you based upon its historic financial condition and growth, or based on your expectations and your estimates of future changes in a company's financial condition.	Exceptional Investing.com FiduciaryRisk Ratings.com GrowMyRIA.com KeepMoneySafe.com IncomeDuring Retirement.com Institutional Capital.ai InvestingFor CPAs.com InvestingFor Lawyers.com PrepareToRetire.com StockPrognosis.com StockRisk Reports.com TheBestMetrics.com ThePerfectTrade.com ValueRatings.com WhatMustHappen.com ...and dozens more

